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Forms

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Forms come in handy for customers' data collection that can be utilized for targeted marketing! SendPad enables you to create quick and easy to use forms.

Creating a form

Follow these to create a SendPad form:

1. Go to Forms (left menu) > click the Create Form button on the Forms page.

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2. Enter a meaning name for your form and click **Create** to continue.

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3. You will be navigated to the SendPad form builder. Use the form editing options given in the right panel that expands upon clicking the **brush** \square icon.

4. Once the form is ready, click the **Publish** button given at the top of the page.

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5. The form will be created successfully and will be ready for you to use anywhere on your website. The form code snippet will appear in a window. You can click the **copy icon** to copy the code and embed it into your webpage/website.

6. To close the form builder, click the Save & Exit button.

7. Upon clicking the **Save & Exit** button, your form will be saved, and you will be redirected to the main **Forms** page in SendPad.

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Form status and stats

The status of your form will be "Published" if you clicked the Publish button in the form builder.

The status of your form will be "**Draft**" if you clicked the **Save & Exit** button (in the form builder) without publishing the form first.

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For a newly created form, the count for **Submissions** will be **zero (0)**, and the status for use in **Auto-responder** will be "**No**".

- If an end-user makes a form submission, the submission count will be incremented.
- If you use the form in an auto-responder, the Auto-responder status for the form will be "Yes".

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Embedding a form

If you exit the SendPad form builder without copying the form's embed code, you can always copy it from within SendPad (on the **Forms** page). To do so, follow these simple steps:

1. Click the **ellipses (three vertical dots)** icon against the form you wish to embed > select **Embed Code** from the dropdown.

2. Click the **copy icon** on the popup window that contains the embed code.

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3. Now, you can paste the copied embed code anywhere in your web page. You can also use this code in your <u>FloatFunnels</u> page(s) adding the **"SendPad Form"** element on your **FloatFunnels** page, and then pasting this embed code in the code input window. The image shared below is a demonstration of SendPad Form embedded in a FloatFunnels page.

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Using a form in autoresponder

If you use the SendPad form in any of your auto-responders regardless of the autoresponder's active/inactive status, the usage status of **"Auto-responder"** for the form will be **"Yes"**.

Autoresponders

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Caveat

If you delete a form after using it in an auto-responder, then the deleted form will be represented with the **"Undefined"** label in the autoresponder. Please refer to the image shared below.

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Deleting a form

To delete a form, follow these steps:

1. Click the **ellipses (three vertical dots)** icon against the form you wish to embed > select **Delete** from the dropdown.

2. You will be prompted to confirm your intention. Click **Delete** on the **Delete Form** popup window. Or, click **Cancel** if you want to keep the form.

Deleting a form is an irreversible action.

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3. Once you confirm your action of deleting the form, the page will be refreshed to display the updated list of SendPad forms. The **notification of successful deletion** will also appear in the top right corner of the page.